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Unity Enterprise Holdings Limited

盈滙企業控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 2195)

PROFIT WARNING

This announcement is made by Unity Enterprise Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong) (the “**SFO**”).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors of the Company that, based on the preliminary assessment of the unaudited consolidated management accounts of the Group for the six months ended 30 June 2023 and the information currently available to the Board, the Group is expected to record an estimated loss ranging from approximately HK\$5.0 million to HK\$9.0 million for the six months ended 30 June 2023 (the “**Reporting Period**”), as compared with a net profit of approximately HK\$6.8 million for the six months ended 30 June 2022. The turn from profit to loss was mainly due to, among others, (i) the decline in revenue of the Group for the Reporting Period mainly attributable to the decrease in newly awarded projects; and (ii) deterioration in gross profit margin for the Reporting Period mainly due to cost overrun of several construction projects.

As the Company is in the process of finalising the interim results of the Group for the six months ended 30 June 2023, the information contained in this announcement is only based on preliminary assessment by the Board with reference to the unaudited consolidated financial information of the Group and on the information available for the time being, but not on any data or information audited or reviewed by the auditor of the Company. Further details of the Group’s financial results and performances will be disclosed in the Group’s interim results announcement which is expected to be released by the end of August 2023.

Shareholders and potential investors should exercise caution when dealing in the shares of the Company.

On behalf of the Board
Chan Leung
Chairman and Executive Director

Hong Kong, 15 August 2023

As at the date of this announcement, the Board comprises Mr. Chan Leung (Chairman and Chief Executive Officer) as an executive Director; Ms. Chan Mei Wah, Mr. Mak Alexander and Mr. Wu Hak Ping as independent non-executive Directors.